

Existence Problem of Telescopers: Beyond the Bivariate Case *

Shaoshi Chen^{1,2}, Qing-Hu Hou³, George Labahn², Rong-Hua Wang⁴

¹KLMM, AMSS, Chinese Academy of Sciences, Beijing, 100190, (China)

²Symbolic Computation Group, University of Waterloo, Ontario, N2L3G1, (Canada)

³Center for Applied Mathematics, Tianjin University, Tianjin, 300072, (China)

⁴Center for Combinatorics, Nankai University, Tianjin, 300071, (China)

schen@amss.ac.cn, qh_hou@tju.edu.cn

glabahn@uwaterloo.ca, wangwang@mail.nankai.edu.cn

ABSTRACT

In this paper, we solve the existence problem of telescopers for rational functions in three discrete variables. We reduce the problem to that of deciding the summability of bivariate rational functions, a problem which has recently been solved. This existence criteria is used, for example, for detecting the termination of Zeilberger's algorithm to the function classes studied in this paper.

Categories and Subject Descriptors

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Rational function, Telescoper, Summability, Reduction

1. INTRODUCTION

The method of creative telescoping is an algorithmic tool in the symbolic evaluation of parameterized definite sums and integrals. In order to evaluate a multiple sum of a given summand $f(x, y_1, \dots, y_n)$ with respect to $y_1, \dots, y_n$ with x a discrete parameter, the key step of creative telescoping is to find a nonzero linear recurrence operator L in x such that

$$L(f) = \Delta_{y_1}(g_1) + \dots + \Delta_{y_n}(g_n),$$

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where Δ_{y_i} denotes the difference operator in y_i and the g_i 's belong to the same class of functions as f . The operator L is then called a *telescoper* for f , and the g_i 's are called the *certificates* of L . In order to be useful in applications, one needs to address two problems: (1) determine whether such an operator L exists for a given function f and (2) if telescopers exist, then design an algorithm for computing them along with their certificates. In this paper we focus on the problem of existence of a telescoper for a given f .

The existence of telescopers is closely related to the termination of Zeilberger's algorithm for computing telescopers. Since the 1990's, extensive work has been done around the existence problem. A sufficient condition was first given by Zeilberger [29] where it was shown that telescopers exist for all holonomic functions. Later Wilf and Zeilberger in [27], using a linear algebra approach proved that telescopers always exist for proper hypergeometric terms. However, being holonomic or proper are only sufficient conditions. That is, there are cases in which the input functions are not holonomic (proper) but telescopers still exist, see [16]. The first necessary and sufficient conditions for the existence of telescopers was given by Abramov and Le [5] for rational functions in two discrete variables. This was later extended to the hypergeometric case by Abramov [3] and to the q -hypergeometric case by Chen et al. in [14]. Recently, the remaining six cases of the existence problem of telescopers for bivariate mixed hypergeometric terms have been solved in [12]. To our knowledge, all the previous work has only focussed on the problem for bivariate functions of a special class. Our long-term goal is to determine necessary and sufficient conditions for the existence problem for general multivariate functions. In this paper, we solve the problem for the starting case, that is, the case of rational functions in three discrete variables.

The previously mentioned existence criteria are all based on reduction algorithms which decompose an input function into the sum of a summable function and a non-summable one. The existence is then detected by checking whether the non-summable part is of a special form (the so-called proper terms). The reduction algorithms can also be used to decide the summability of univariate functions. Recently, the reduction algorithms for univariate rational functions were extended to the bivariate case in [13, 21]. The generalized reduction is also the main ingredient for solving the existence

problem for rational functions of three variables. However, the existence problem in the trivariate case is considerably more involved. As an example, the rational function $1/(x + y + z^2)$ is not proper (even after the reduction). However, it does have a telescoper (see Example 6.4), a phenomenon which does not happen in the bivariate case.

The remainder of this paper is organized as follows. The basic notations and concepts of telescopers are given in Section 2. In Sections 3 and 4, we review the previous work on solving the summability problem for bivariate rational functions and present special properties of linear recurrence operators. The existence problem for general rational functions is reduced to one with simpler rational functions in Section 5 with the existence criteria for these special rational functions presented in Section 6. The paper ends with a conclusion along with topics for future research.

2. PRELIMINARIES

Let $\mathbb{K}$ be a field of characteristic zero and let $\mathbb{E} = \mathbb{K}(x, y, z)$ be the field of rational functions in x, y, z over $\mathbb{K}$. For $f \in \mathbb{E}$ define the shift operators $\sigma_x, \sigma_y, \sigma_z$ on $\mathbb{E}$ by $\sigma_x(f) = f(x + 1, y, z)$, $\sigma_y(f) = f(x, y + 1, z)$, and $\sigma_z(f) = f(x, y, z + 1)$, respectively. Let $\mathcal{R} := \mathbb{E}[S_x, S_y, S_z]$ denote the ring of linear recurrence operators over $\mathbb{E}$, in which S_x, S_y, S_z commute and $S_v \cdot f = \sigma_v(f) \cdot S_v$ for any $f \in \mathbb{E}$ and $v \in \{x, y, z\}$. The action of an operator $P = \sum_{i,j,k} p_{i,j,k} S_x^i S_y^j S_z^k$ in $\mathcal{R}$ on a rational function $f \in \mathbb{E}$ is then given by

$$P(f) = \sum_{i,j,k} p_{i,j,k} f(x + i, y + j, z + k).$$

The difference operators Δ_x, Δ_y and Δ_z with respect to x, y and z are defined by

$$\Delta_x = S_x - 1, \quad \Delta_y = S_y - 1, \quad \text{and} \quad \Delta_z = S_z - 1.$$

A rational function $f \in \mathbb{E}$ is said to be (σ_y, σ_z) -summable in $\mathbb{E}$ if $f = \Delta_y(g) + \Delta_z(h)$ for some $g, h \in \mathbb{E}$. We also just say summable if the meaning is clear. For brevity, we sometimes just write $f \equiv_{y,z} 0$ if f is (σ_y, σ_z) -summable.

Definition 2.1. A nonzero linear recurrence operator $L \in \mathbb{K}(x)[S_x]$ is called a telescoper for a rational function $f \in \mathbb{E}$ if $L(f)$ is (σ_y, σ_z) -summable in $\mathbb{E}$, that is, there exist $g, h \in \mathbb{E}$ such that

$$L(f) = \Delta_y(g) + \Delta_z(h).$$

Then the central problem to be solved in this paper is:

Problem 2.2. Given $f \in \mathbb{E}$, decide whether f has a telescoper in $\mathbb{K}(x)[S_x]$.

An operator $L \in \mathbb{K}(x)[S_x]$ is called a *common left multiple* of operators $L_1, \dots, L_m \in \mathbb{K}(x)[S_x]$ if there exist operators $L'_1, \dots, L'_m \in \mathbb{K}(x)[S_x]$ such that $L = L'_1 L_1 = \dots = L'_m L_m$. Since $\mathbb{K}(x)[S_x]$ is a left Euclidean domain, such an L always exists. Amongst all of them, the one of smallest degree in S_x is called the least common left multiple (LCLM). When the field $\mathbb{K}$ is computable, e.g., $\mathbb{K} = \mathbb{Q}$, many efficient algorithms for computing LCLM have been developed [11, 6].

Remark 2.3. Let $f = f_1 + \dots + f_m$ with all $f_i \in \mathbb{E}$. If each f_i has a telescoper L_i for $i = 1, \dots, m$, then the LCLM of the L_i is a telescoper for f . This fact follows from the definition of LCLM along with the commutativity between operators in $\mathbb{K}(x)[S_x]$ and the difference operators Δ_y, Δ_z .

Let $G = \langle \sigma_x, \sigma_y, \sigma_z \rangle$ be the free Abelian multiplicative group generated by $\sigma_x, \sigma_y, \sigma_z$. Let $f \in \mathbb{E}$ and H be a subgroup of G . We call $[f]_H := \{\sigma(f) \mid \sigma \in H\}$ the H -orbit at f . Two elements $f, g \in \mathbb{E}$ are said to be H -equivalent if $[f]_H = [g]_H$, denoted by $f \sim_H g$. The relation $\sim_H$ is an equivalence relation. Typically, we will take $H = G$ or $H = \langle \sigma_y, \sigma_z \rangle$ in the rest of this paper.

Example 2.4. Let $f = y^2 + x + 2z$ and $g = y^2 + x - 4y + 2z + 7$. Then f and g are G -equivalent since $g = \sigma_x \sigma_y^{-2} \sigma_z(f)$. However they are not $\langle \sigma_y, \sigma_z \rangle$ -equivalent. Indeed, if $g = \sigma_y^n \sigma_z^k(f)$ for some $n, k \in \mathbb{Z}$ then equating the coefficients leads to the linear system $\{2n = -4, n^2 + 2k = 7\}$. But this implies that $n = -2$ and $k = 3/2$, a contradiction.

3. SUMMABILITY

The first necessary step for solving the existence problem of telescopers is to decide whether a given multivariate function $f(x_1, \dots, x_n)$ in a specific class of functions is equal to $\Delta_{x_1}(g_1) + \dots + \Delta_{x_n}(g_n)$ for some $g_1, \dots, g_n$ in the same class as f . For univariate rational functions the summability problem was first solved by Abramov [1, 2], with alternative methods later presented in [24, 25]. The Gosper algorithm [18] solves the problem for univariate hypergeometric terms. This was then used by Zeilberger [28] to design a fast algorithm to construct telescopers for bivariate hypergeometric terms. The Gosper algorithm was extended further to the D -finite case by Abramov and van Hoeij in [8, 4], and to a more general difference-field setting by Karr [22, 23] and Schneider [26]. A significant step in the path towards the multivariate case was taken by Chen et al. in [15], which gave some necessary conditions for the summability of bivariate hypergeometric terms. Chen and Singer [13] then presented the first necessary and sufficient condition for the summability of bivariate rational functions. Based on the theoretical criterion in [13], Hou and Wang [21] then gave a practical algorithm for deciding the summability in the bivariate rational case.

In this section, we will recall the summability criterion for bivariate rational functions from [21]. Let $\mathbb{F} := \mathbb{K}(x)$ and $f \in \mathbb{F}(y, z)$. The key idea is to decompose f into the following form

$$f = \Delta_y(g) + \Delta_z(h) + r,$$

where $g, h \in \mathbb{F}(y, z)$ and r is of the form

$$r = \sum_{i=1}^n \sum_{j=1}^{m_i} \frac{a_{i,j}}{d_i^j} \quad (3.1)$$

with $a_{i,j} \in \mathbb{F}(y)[z]$, $\deg_z(a_{i,j}) < \deg_z(d_i)$, $d_i \in \mathbb{F}[y, z]$ are irreducible polynomials, and $d_i, d_{i'}$ are not $\langle \sigma_y, \sigma_z \rangle$ -equivalent for any $i \neq i'$. The existence of such decompositions has been shown in [21, Lemma 3.1]. Then f is (σ_y, σ_z) -summable if and only if r is (σ_y, σ_z) -summable. Since shift operators preserve the multiplicities of the fractions $a_{i,j}/d_i^j$, we have r is (σ_y, σ_z) -summable if and only if $\sum_{i=1}^n a_{i,j}/d_i^j$ is (σ_y, σ_z) -summable for each j . Furthermore, Lemma 3.2 in [21] shows that $\sum_{i=1}^n a_{i,j}/d_i^j$ is (σ_y, σ_z) -summable if and only if $a_{i,j}/d_i^j$ is (σ_y, σ_z) -summable for all i with $1 \leq i \leq n$. Thus, the summability problem for general rational functions in $\mathbb{F}(y, z)$ is reduced to the summability problem for simple fractions of the special form a/d^j . The following

theorem [21, Theorem 3.3] then gives a criterion for deciding the summability of such special fractions.

Theorem 3.1. *Let $f = a/d^j \in \mathbb{F}(y, z)$ with $d \in \mathbb{F}[y, z]$ being irreducible, $a \in \mathbb{F}(y)[z] \setminus \{0\}$ and $\deg_z(a) < \deg_z(d)$. Then f is (σ_y, σ_z) -summable if and only if*

(1) *there exist integers t, ℓ with $t \neq 0$ such that*

$$\sigma_y^t(d) = \sigma_z^\ell(d), \quad (3.2)$$

(2) *for the smallest positive integer t such that (3.2) holds, we have $a = \sigma_y^t \sigma_z^{-\ell}(p) - p$ for some $p \in \mathbb{F}(y)[z]$ with $\deg_z(p) < \deg_z(d)$.*

Definition 3.2. *For a rational function $f \in \mathbb{F}(y, z)$, we call the triple $(g, h, r) \in \mathbb{F}(y, z)^3$ an additive decomposition of f with respect to y and z if $f = \Delta_y(g) + \Delta_z(h) + r$, where r is of the form (3.1) and none of the fractions $a_{i,j}/d_i^j$ is (σ_y, σ_z) -summable.*

Remark 3.3. *From the decision procedure for summability given above, additive decompositions always exist for rational functions in $\mathbb{F}(y, z)$. However, we remark that such decompositions may not be unique.*

4. EXPONENT SEPARATION

In this section, we will present some special properties of linear recurrence operators having to do with separating exponents. This separation of exponents of an operator will be used in the next section for separating orbits of shift operators and will help in simplifying the existence problem.

Let $m \in \mathbb{N}$ and L be a nonzero operator in $\mathbb{K}(x)[S_x]$. Then we can always decompose L into the form

$$L = L_0 + L_1 + \cdots + L_{m-1}, \quad (4.1)$$

where $L_i = \sum_{j=0}^{r_i} \ell_{i,j} S_x^{jm+i}$ for $i = 0, 1, \dots, m-1$. We call such a decomposition an m -exponent separation of L . It is clear that $L = 0$ if and only if $L_i = 0$ for all i . Denote

$$\mathcal{L}_m = \begin{bmatrix} L_0 & L_{m-1} & L_{m-2} & \cdots & L_1 \\ L_1 & L_0 & L_{m-1} & \cdots & L_2 \\ L_2 & L_1 & L_0 & \cdots & L_3 \\ \vdots & \vdots & \vdots & \ddots & \vdots \\ L_{m-1} & L_{m-2} & L_{m-3} & \cdots & L_0 \end{bmatrix}. \quad (4.2)$$

The next lemma and proposition will show that the m rows of $\mathcal{L}_m$ are linearly independent over the ring $\mathbb{K}(x)[S_x]$.

Lemma 4.1. *Suppose*

$$[T_0, \dots, T_{m-1}] \cdot \mathcal{L}_m = 0 \quad (4.3)$$

with each $T_k \in \mathbb{K}(x)[S_x]$. Then $T_0 + \cdots + T_{m-1} = 0$.

Proof. Note that $\mathcal{L}_m \cdot [1, \dots, 1]^T = [L, \dots, L]^T$. Hence any solution of (4.3) implies that

$$(T_0 + \cdots + T_{m-1}) \cdot L = 0.$$

Since L is nonzero and $\mathbb{K}(x)[S_x]$ is a left Euclidean domain we have $T_0 + \cdots + T_{m-1} = 0$. ■

In fact our goal is to show that the left kernel of $\mathcal{L}_m$ is trivial, and so need to show that each component T_k of (4.3) is zero. In order to do this we do an m -exponent separation of each T_k and look at the resulting decomposition. Suppose

$$[T_0, \dots, T_{m-1}] \cdot \mathcal{L}_m = [R_0, \dots, R_{m-1}]$$

and that for each k

$$\begin{aligned} T_k &= T_{k,0} + T_{k,1} + \cdots + T_{k,m-1} \\ R_k &= R_{k,0} + R_{k,1} + \cdots + R_{k,m-1} \end{aligned}$$

are the m -exponent separations for T_k and R_k , respectively. Let $\mathcal{T}$ and $\mathcal{R}$ be the $m \times m$ matrices defined as

$$\mathcal{T} = \begin{bmatrix} T_{0,0} & T_{1,m-1} & T_{2,m-2} & \cdots & T_{m-1,1} \\ T_{0,1} & T_{1,0} & T_{2,m-1} & \cdots & T_{m-1,2} \\ T_{0,2} & T_{1,1} & T_{2,0} & \cdots & T_{m-1,3} \\ \vdots & \vdots & \vdots & \ddots & \vdots \\ T_{0,m-1} & T_{1,m-2} & T_{2,m-3} & \cdots & T_{m-1,0} \end{bmatrix} \quad (4.4)$$

and

$$\mathcal{R} = \begin{bmatrix} R_{0,0} & R_{1,m-1} & R_{2,m-2} & \cdots & R_{m-1,1} \\ R_{0,1} & R_{1,0} & R_{2,m-1} & \cdots & R_{m-1,2} \\ R_{0,2} & R_{1,1} & R_{2,0} & \cdots & R_{m-1,3} \\ \vdots & \vdots & \vdots & \ddots & \vdots \\ R_{0,m-1} & R_{1,m-2} & R_{2,m-3} & \cdots & R_{m-1,0} \end{bmatrix}.$$

Then it is straightforward to show that

$$\mathcal{T} \cdot \mathcal{L}_m = \mathcal{R}. \quad (4.5)$$

Proposition 4.2. *Suppose*

$$[T_0, \dots, T_{m-1}] \cdot \mathcal{L}_m = 0 \quad (4.6)$$

with each $T_k \in \mathbb{K}(x)[S_x]$. Then $T_k = 0$ for each k .

Proof. From (4.5) and (4.6) we have that each $R_k = 0$ and hence also that each $R_{k,j} = 0$. Thus $\mathcal{T} \cdot \mathcal{L}_m = 0$ and so for each $j = 1, 2, \dots, m$ we have

$$[T_{0,j-1}, \dots, T_{j-1,0}, T_{j,m-1}, \dots, T_{m-1,j}] \cdot \mathcal{L}_m = 0.$$

From Lemma 4.1 we get for each j

$$T_{0,j-1} + \cdots + T_{j-1,0} + T_{j,m-1} + \cdots + T_{m-1,j} = 0.$$

This implies that each $T_{k,j} = 0$ and hence also that $T_k = 0$ for all k . ■

We will also later need to use the following:

Proposition 4.3. *There is a matrix $\mathcal{M} \in \mathbb{K}(x)[S_x]^{m \times m}$ such that*

$$\mathcal{M} \cdot \mathcal{L}_m = \text{diagonal}(T_0, T_1, \dots, T_{m-1}) \quad (4.7)$$

with nonzero $T_i \in \mathbb{K}(x)[S_x]$.

Proof. From the definition of LCLM, we know that for any nonzero $A, B \in \mathbb{K}(x)[S_x]$, there always exist nonzero $A', B' \in \mathbb{K}(x)[S_x]$ such that $A'A + B'B = 0$. Hence similar to the use of the division-free Gaussian elimination over a Euclidean domain, we can find $\mathcal{M} \in \mathbb{K}(x)[S_x]^{m \times m}$ satisfying (4.7) (c.f. [10]). Note that row reductions preserve the linear independency and all rows of $\mathcal{L}_m$ are linearly independent by Proposition 4.2. Then all rows of $\mathcal{M} \cdot \mathcal{L}_m$ are linearly independent. In particular, each diagonal element of $\mathcal{M} \cdot \mathcal{L}_m$ is nonzero, since $\mathcal{M} \cdot \mathcal{L}_m$ is of triangular form. ■

5. REDUCTION TO SIMPLE FRACTIONS

In this section, we will reduce the existence problem of telescopes for rational functions in $\mathbb{E}$ into the same problem but for simpler rational functions.

Let $f \in \mathbb{E}$ be nonzero with $f = \Delta_y(g) + \Delta_z(h) + r$ with (g, h, r) an additive decomposition of f with respect to y and z . Then f has a telescope in $\mathbb{K}(x)[S_x]$ if and only if r has a telescope in $\mathbb{K}(x)[S_x]$. As such, we need only to study the existence problem for rational functions of the form in Theorem 3.1.

For any $\sigma \in \langle \sigma_x, \sigma_y, \sigma_z \rangle$ and $a, b \in \mathbb{E}$, we have

$$\frac{a}{\sigma^n(b)} = \sigma(g) - g + \frac{\sigma^{-n}(a)}{b}, \quad (5.1)$$

where g is equal to $\sum_{i=0}^{n-1} \frac{\sigma^{i-n}(a)}{\sigma^i(b)}$ if $n \geq 0$, and equal to $-\sum_{i=0}^{-n-1} \frac{\sigma^i(a)}{\sigma^{n+i}(b)}$ if $n < 0$. We now simplify the fractions in the form (3.1) using the formula (5.1). Suppose that $d_{i'} = \sigma_x^m \sigma_y^n \sigma_z^k d_i$ for some index $i \neq i'$ and $m, n, k \in \mathbb{Z}$ with $m \geq 0$. Applying the formula (5.1) repeatedly yields

$$\frac{a_{i',j}}{d_{i'}^j} = \Delta_y(u) + \Delta_z(v) + \frac{\sigma_y^{-n} \sigma_z^{-k} (a_{i,j})}{\sigma_x^m d_i^j}$$

for some $u, v \in \mathbb{E}$. With this reduction, we can always decompose r of the form (3.1) into the form

$$r = \sum_{i=1}^I \sum_{j=1}^{J_i} \sum_{\ell=0}^{\ell_{i,j}} \frac{b_{i,j,\ell}}{\sigma_x^\ell d_i^j} \quad (5.2)$$

with $b_{i,j,\ell} \in \mathbb{K}(x, y)[z]$, $d_i \in \mathbb{K}[x, y, z]$, $\deg_z(b_{i,j,\ell}) < \deg_z(d_i)$, and d_i are irreducible polynomials with d_i and $d_{i'}$ being in distinct $\langle \sigma_x, \sigma_y, \sigma_z \rangle$ -orbits for any $1 \leq i \neq i' \leq m$.

Let $\mathcal{O} = \{p/q \in \mathbb{E} \mid \deg_z(p) < \deg_z(q)\}$ and V_m be the set of all rational functions of the form $\sum_{i=1}^I a_i/b_i^m$, where $a_i, b_i \in \mathbb{K}(x, y)[z]$, $\deg_z(a_i) < \deg_z(b_i)$ and b_i 's are distinct irreducible polynomials in the ring $\mathbb{K}(x, y)[z]$. By definition, the set V_m forms a subspace of $\mathcal{O}$ viewed as vector spaces over $\mathbb{K}(x, y)$. By the irreducible partial fraction decomposition, any $f \in \mathcal{O}$ can be uniquely decomposed into $f = f_1 + \dots + f_n$ with $f_i \in V_i$ and so $\mathcal{O} = \bigoplus_{i=1}^\infty V_i$. The following lemma shows that the space V_m is invariant under certain linear recurrence operators.

Lemma 5.1. *Let $f \in V_m$ and $P \in \mathbb{K}(x, y)[S_x, S_y, S_z]$. Then $P(f) \in V_m$.*

Proof. Let $f = \sum_{t=1}^n a_t/b_t^m$ and $P = \sum_{i,j,k} p_{i,j,k} S_x^i S_y^j S_z^k$. For any $\sigma = \sigma_x^i \sigma_y^j \sigma_z^k$ with $i, j, k \in \mathbb{Z}$, $\sigma(b_t)$ is irreducible and $\deg_z(\sigma(a_t)) < \deg_z(\sigma(b_t))$. Then all of the simple fractions $\frac{p_{i,j,k} S_x^i S_y^j S_z^k (a_t)}{S_x^i S_y^j S_z^k (b_t)}$ appearing in $P(f)$ are proper in z and have irreducible denominators. If some of denominators are the same, we can simplify them by adding the numerators to get a simple fraction. After this simplification, we see that $P(f)$ can be written in the same form as f , so it is in V_m . ■

Lemma 5.2. *Let $r \in \mathbb{E}$ be of the form (5.2). Then r has a telescope if and only if the summand $\sum_{\ell=0}^{\ell_{i,j}} \frac{b_{i,j,\ell}}{\sigma_x^\ell d_i^j}$ has a telescope for all i, j with $1 \leq i \leq I$ and $1 \leq j \leq J_i$.*

Proof. From Lemma 5.1 we see that any r as in (5.2) has a telescope if and only if $\sum_{i=1}^I \sum_{\ell=0}^{\ell_{i,j}} \frac{b_{i,j,\ell}}{\sigma_x^\ell d_i^j}$ has a telescope for all different multiplicities j . Also, from Lemma 3.2 in [21] we have that $\sum_{i=1}^I \sum_{\ell=0}^{\ell_{i,j}} \frac{b_{i,j,\ell}}{\sigma_x^\ell d_i^j}$ has a telescope if and only if $\sum_{\ell=0}^{\ell_{i,j}} \frac{b_{i,j,\ell}}{\sigma_x^\ell d_i^j}$ has a telescope for all i with $1 \leq i \leq I$. ■

At this stage we have reduced the existence of telescopes problem for general rational functions to those having the simple form $r = \sum_{\ell=0}^{\ell_{i,j}} \frac{b_{i,j,\ell}}{\sigma_x^\ell d_i^j}$. If $\sigma_x^{\ell'} d_i = \sigma_x^\ell \sigma_y^n \sigma_z^k d_i$ for some $\ell \neq \ell'$ and $n, k \in \mathbb{Z}$, then applying the formula (5.1), we get

$$\frac{b_{i,j,\ell'}}{\sigma_x^{\ell'} d_i^j} = \frac{b_{i,j,\ell'}}{\sigma_x^\ell \sigma_y^n \sigma_z^k d_i^j} = \Delta_y(u_{i,j}) + \Delta_z(v_{i,j}) + \frac{\sigma_y^{-n} \sigma_z^{-k} b_{i,j,\ell'}}{\sigma_x^\ell d_i^j}$$

for some $u_{i,j}, v_{i,j} \in \mathbb{K}(x, y, z)$. Repeating the above transformation gives a decomposition

$$r = \Delta_y(u) + \Delta_z(v) + \sum_{\ell=0}^{I'} \frac{b'_\ell}{\sigma_x^\ell d_i^j}, \quad (5.3)$$

where $u, v \in \mathbb{K}(x, y, z)$ and $\sigma_x^\ell(d_i)$ and $\sigma_x^{\ell'}(d_i)$ are not $\langle \sigma_y, \sigma_z \rangle$ -equivalent for $0 \leq \ell \neq \ell' \leq I'$.

The lemma below reduces the existence problem for rational functions into one whose denominators have distinct orbits.

Lemma 5.3. *Let $r = \sum_{i=0}^I \frac{b_i}{\sigma_x^i d}$ with $b_i \in \mathbb{K}(x, y)[z]$, $d \in \mathbb{K}[x, y, z]$. Suppose b_i, d are irreducible, $\deg_z(b_i) < \deg_z(d)$ with $\sigma_x^i d$ and $\sigma_x^{i'} d$ in distinct $\langle \sigma_y, \sigma_z \rangle$ -orbits, for $0 \leq i \neq i' \leq I$. Then r has a telescope if and only if each simple fraction $\frac{b_i}{\sigma_x^i d}$ has a telescope for $0 \leq i \leq I$.*

Proof. Sufficiency follows from Remark 2.3. For the other direction assume that $L = \sum_{i=0}^p \ell_i S_x^i$ (with $\ell_0 \neq 0$) is a telescope for r . There are two cases to be considered according to whether there exists a positive integer m such that $\sigma_x^m d = \sigma_y^n \sigma_z^k d$ for some integers n, k .

Case 1. There is no positive integer m such that

$$\sigma_x^m d = \sigma_y^n \sigma_z^k d \quad \text{for some } n, k \in \mathbb{Z}.$$

In this case, $\sigma_x^i d$ and $\sigma_x^{i'} d$ are in distinct $\langle \sigma_y, \sigma_z \rangle$ -orbits for any $i \neq i'$. We claim that $\frac{b_i}{\sigma_x^i d}$ is (σ_y, σ_z) -summable for $0 \leq i \leq I$. Since

$$L(r) = \sum_{i=0}^p \sum_{t=0}^I \ell_i \sigma_x^i \left(\frac{b_t}{\sigma_x^t d^j} \right) = \sum_{p=0}^{\rho+I} \sum_{i=0}^p \ell_i \sigma_x^i \left(\frac{b_{p-i}}{\sigma_x^{p-i} d^j} \right)$$

is (σ_y, σ_z) -summable, according to Lemma 3.2 in [21], we get that for any $0 \leq p \leq \rho + I$, there exist $u_p, v_p \in \mathbb{K}(x, y)$ such that

$$\sum_{i=0}^p \ell_i \sigma_x^i \left(\frac{b_{p-i}}{\sigma_x^{p-i} d^j} \right) = \Delta_y(u_p) + \Delta_z(v_p). \quad (5.4)$$

We prove the claim by induction. The result is true for $p = 0$ in (5.4) since then $\frac{b_0}{d^j} = \Delta_y(\frac{u_0}{\ell_0}) + \Delta_z(\frac{v_0}{\ell_0})$. Suppose we have shown that $\frac{b_i}{\sigma_x^i d^j}$ is (σ_y, σ_z) -summable for $i = 0, 1, \dots, k-1$ with $k \leq I$. Letting $p = k$ in (5.4), we get

$$\sum_{i=0}^k \ell_i \sigma_x^i \left(\frac{b_{k-i}}{\sigma_x^{k-i} d^j} \right) = \Delta_y(u_k) + \Delta_z(v_k).$$

Proof. Suppose that the polynomials c and d satisfy the conditions (6.2) and (i). By Lemma 3 in [7], the equalities $\sigma_x^{n_2}(c) = \sigma_y^{k_2}(c)$ and $\sigma_x^m(d) = \sigma_y^n \sigma_z^k(d)$ imply that there exist $p \in \mathbb{K}[z]$ and $q \in \mathbb{K}[z_1, z_2]$ such that

$$c = p(y + \frac{k_2}{n_2}x) \quad \text{and} \quad d = q(y + \frac{n}{m}x, z + \frac{k}{m}x).$$

Furthermore, the equality $\sigma_y^{n_1}(d) = \sigma_z^{k_1}(d)$ implies that there exists $h \in \mathbb{K}[z]$ such that

$$d = h(z + \frac{k}{m}x + \frac{k_1}{n_1}(y + \frac{n}{m}x)).$$

Thus both c and d factor into products of integer-linear polynomials in x, y , and z over $\mathbb{K}$. Therefore f is a proper rational function, and hence it has a telescoper.

Suppose that c satisfies the condition (ii). Set

$$L = \sum_{i=0}^{\rho} \ell_i S_x^{itm},$$

where $\rho \in \mathbb{N}$ and $\ell_i \in \mathbb{K}(x)$ are to be determined. Applying the reduction formula (5.1) yields

$$\begin{aligned} L(f) &= \sum_{i=0}^{\rho} \frac{\ell_i \sigma_x^{itm}(b)}{\sigma_x^{itm}(cd^\lambda)} = \sum_{i=0}^{\rho} \frac{\ell_i \sigma_x^{itm}(b)}{\sigma_y^{itm}(c) \sigma_y^{itm} \sigma_z^{itk}(d^\lambda)} \\ &= \Delta_y(u) + \Delta_z(v) + \frac{1}{cd^\lambda} \sum_{i=0}^{\rho} \ell_i \sigma_x^{itm} \sigma_y^{-itm} \sigma_z^{-itk}(b) \end{aligned}$$

for some $u, v \in \mathbb{K}(x, y)$. Note that the degrees of the polynomials $\sigma_x^{itm} \sigma_y^{-itm} \sigma_z^{-itk}(b)$ in y or z are the same as that of b . Thus all shifts of b lie in a finite dimensional linear space over $\mathbb{K}(x)$. If ρ is large enough, then there always exists $\ell_i \in \mathbb{K}(x)$, not all zero, such that

$$\sum_{i=0}^{\rho} \ell_i \sigma_x^{itm} \sigma_y^{-itm} \sigma_z^{-itk}(b) = 0.$$

As a result $L = \sum_{i=0}^{\rho} \ell_i S_x^{itm}$ is a telescoper for f . $\blacksquare$

Example 6.4. Let $f = 1/d$ with $d = x + y + z^2$. Since $\sigma_x(d) = \sigma_y(d)$ and $c = 1$, f has a telescoper by Lemma 6.3.

Using partial fraction decomposition, we can decompose the rational function $f = \frac{b}{cd^\lambda}$ into the form

$$f = \frac{1}{d^\lambda} \left(p + \frac{B_1}{C_1} + \frac{B_2}{C_2} + \sum_{i=1}^I \sum_{\ell=1}^{m_i} \frac{b_{i,\ell}}{c_i^\ell} \right), \quad (6.6)$$

where $p \in \mathbb{K}(x)[y, z]$, $B_1, B_2, b_{i,\ell} \in \mathbb{K}[x, y, z]$, $C_1, C_2, c_i \in \mathbb{K}[x, y]$, $\deg_y(B_2) < \deg_y(C_2)$, $\deg_y(b_{i,\ell}) < \deg_y(c_i)$, all irreducible factors of C_1 satisfy the condition (6.4), but not any factor of C_2 and the c_i 's, and the condition (6.5) holds for all irreducible factors of C_2 , but not for any of the c_i 's. By Lemma 6.3, $(p + B_1/C_1)/d^\lambda$ has a telescoper and so for the existence problem of telescopers we need only to consider

$$r = \frac{1}{d^\lambda} \left(\frac{B_2}{C_2} + \sum_{i=1}^I \sum_{\ell=1}^{m_i} \frac{b_{i,\ell}}{c_i^\ell} \right). \quad (6.7)$$

From now on, we always assume that d satisfies the condition (6.2). As before we consider two distinct cases according to whether or not d satisfies the condition (6.3).

Theorem 6.5. Let $r = \sum_{i=1}^I \sum_{\ell=1}^{m_i} \frac{b_{i,\ell}}{c_i^\ell d^\lambda} \in \mathbb{E}$ where none of the c_i 's satisfies the condition (6.4). Suppose that d satisfies the condition (6.2) but not the condition (6.3). Then r has a telescoper if and only if $r = 0$.

Proof. The sufficiency is clear. For the necessity, we assume that $L = \sum_{i=0}^{\rho} \ell_i S_x^i \in \mathbb{K}(x)[S_x]$ with $\ell_0, \ell_\rho \neq 0$ is a telescoper for r . Let m be the smallest positive integer such that $\sigma_x^m(d) = \sigma_y^n \sigma_z^k(d)$ for some $n, k \in \mathbb{Z}$. Then $\sigma_x^i(d)$ and $\sigma_x^j(d)$ are in distinct $\langle \sigma_y, \sigma_z \rangle$ -orbits if $m \nmid (i - j)$. Let $L = L_0 + \dots + L_{m-1}$ be the m -exponent separation of L . Since the denominators of $L_i(r)$ are in distinct $\langle \sigma_y, \sigma_z \rangle$ -orbits, Lemma 3.2 in [21] implies that $L_i(r)$ is (σ_y, σ_z) -summable for all i with $0 \leq i \leq m-1$. Then $L_0 \neq 0$ is a telescoper for r . Write $L_0 = \sum_{t=0}^T a_t S_x^{tm}$. Then

$$\begin{aligned} L_0(r) &= \sum_{t=0}^T \sum_{i=1}^I \sum_{\ell=1}^{m_i} \frac{a_t \sigma_x^{tm}(b_{i,\ell})}{\sigma_x^{tm}(c_i^\ell) \sigma_x^{tm}(d^\lambda)} \\ &= \sum_{t=0}^T \sum_{i=1}^I \sum_{\ell=1}^{m_i} \frac{a_t \sigma_x^{tm}(b_{i,\ell})}{\sigma_x^{tm}(c_i^\ell) \sigma_y^{tm} \sigma_z^{tk}(d^\lambda)} \\ &= \Delta_y(u) + \Delta_z(v) + \frac{1}{d^\lambda} h \end{aligned}$$

for some $u, v \in \mathbb{K}(x, y)$ and

$$h = \sum_{t=0}^T \sum_{i=1}^I \sum_{\ell=1}^{m_i} \frac{a_t \sigma_x^{tm} \sigma_y^{-tn} \sigma_z^{-tk}(b_{i,\ell})}{\sigma_x^{tm} \sigma_y^{-tn}(c_i^\ell)}.$$

Since $L_0(r)$ is (σ_y, σ_z) -summable but d does not satisfy condition (6.3), Theorem 3.1 implies that $h = 0$. By Lemma 5.1, for each multiplicity ℓ , we have

$$h_\ell = \sum_{t=0}^T \sum_{i=1}^I \frac{a_t \sigma_x^{tm} \sigma_y^{-tn} \sigma_z^{-tk}(b_{i,\ell})}{\sigma_x^{tm} \sigma_y^{-tn}(c_i^\ell)} = 0.$$

We first claim that there exists a polynomial $p \in \Omega := \{c_i \mid 1 \leq i \leq I\}$ such that $p \neq \sigma_x^{\nu m} \sigma_y^{-\nu n}(q)$ for any $q \in \Omega$ and $\nu \in \mathbb{N}$. We prove this claim by contradiction. Suppose that for any $p_1 \in \Omega$, there always exists $p_2 \in \Omega$ such that $p_1 = \sigma_x^{\nu_1 m} \sigma_y^{-\nu_1 n}(p_2)$ for some positive integer ν_1 . If $p_1 = p_2$, then we get a contradiction with the assumption on the c_i 's in (6.7). If $p_1 \neq p_2$, then there exists $p_3 \in \Omega$ such that $p_2 = \sigma_x^{\nu_2 m} \sigma_y^{-\nu_2 n}(p_3)$ for some positive integer ν_2 . Continuing this process, we get a sequence of polynomials $p_1, p_2, \dots \in \Omega$. Since Ω is a finite set, $p_i = p_j$ for some $i < j$ in this sequence. Then $p_i = \sigma_x^{\nu m} \sigma_y^{-\nu n}(p_i)$ with $\nu = \nu_i + \dots + \nu_{j-1} > 0$, a contradiction. This completes the proof of the claim.

Suppose now that c_1 is an element in Ω such that $c_1 \neq \sigma_x^{\nu m} \sigma_y^{-\nu n}(q)$ for any $q \in \Omega$ and $\nu \in \mathbb{N}$. Then the fraction $\frac{a_0 b_{1,\ell}}{c_1^\ell}$ has a different irreducible denominator from the other fractions in h_ℓ which implies that $a_0 b_{1,\ell} = 0$. Since $a_0 \neq 0$ we have that $b_{1,\ell} = 0$ for all ℓ . We can now repeat the argument for the set $\Omega \setminus \{c_1\}$ to get $b_{i,\ell} = 0$ for all $i = 2, \dots, n$ and all ℓ . Thus, $r = 0$. $\blacksquare$

Example 6.6. Let

$$f = \frac{xy + xz + y^2 + yz + 1}{(x + y)((x + y)^2 + z^2)}.$$

We first rewrite f into

$$f = \left(y + z + \frac{1}{x+y} \right) \cdot \frac{1}{(x+y)^2 + z^2}.$$

Letting $d = (x+y)^2 + z^2$ one has $\sigma_x d = \sigma_y d$ and hence from Remark 2.3 and Lemma 6.3 we see that f has a telescoper. In fact, following the proof of Lemma 6.3, we can see that

$$L_1 = S_x^2 - 2S_x + 1 = (S_x - 1)^2 \quad \text{and} \quad L_2 = S_x - 1$$

are telescopers for $\frac{y+z}{d}$ and for $\frac{1}{(x+y)d}$, respectively. Thus $L = (S_x - 1)^2$ is a telescoper for f .

We now study the case when d satisfies the condition (6.3). Assume that n_1 is the smallest positive integer such that $\sigma_y^{n_1}(d) = \sigma_z^{k_1}(d)$ for some $k_1 \in \mathbb{Z}$. By Lemma 6.3, the fraction $\frac{B_2}{C_2 d^\lambda}$ in (6.7) has a telescoper. It remains to study the existence of telescopers for rational functions of the form

$$r = \sum_{i=1}^I \sum_{\ell=1}^{m_i} \frac{b_{i,\ell}}{c_i^\ell d^\lambda}, \quad (6.8)$$

where $b_{i,\ell} \in \mathbb{K}[x, y, z]$, $c_i \in \mathbb{K}[x, y]$, $\deg_y(b_{i,\ell}) < \deg_y(c_i)$, and the c_i 's are irreducible polynomials such that condition (6.5) is not satisfied.

Theorem 6.7. *Let r be of the form (6.8) with d satisfying conditions (6.2) and (6.3) and where c_i 's do not satisfy the condition (6.5). Then r has a telescoper if and only if*

$$r_\ell := \sum_{i=1}^I \frac{b_{i,\ell}}{c_i^\ell d^\lambda}$$

is (σ_y, σ_z) -summable for all ℓ .

Proof. The sufficiency follows from Remark 2.3. For the necessity, we assume that L is a telescoper for r . By the same argument as in the proof of Theorem 6.5, we may always assume that $L = \sum_{t=0}^T a_t S_x^{tm}$ with $a_0 \neq 0$. The same calculation as in the proof of Theorem 6.5 then yields

$$L(r) = \Delta_y(u) + \Delta_z(v) + \frac{1}{d^\lambda} h,$$

where $u, v \in \mathbb{K}(x, y, z)$ and $h := Q(\sum_{i=1}^I \sum_{\ell=1}^{m_i} b_{i,\ell}/c_i^\ell)$ with

$$Q = \sum_{t=0}^T a_t S_x^{tm} S_y^{-tn} S_z^{-tk} \in \mathbb{K}(x)[S_x, S_y, S_z].$$

Since $L(r)$ is (σ_y, σ_z) -summable but d satisfies the condition (6.3), Theorem 3.1 implies that $h = \sigma_y^{n_1} \sigma_z^{-k_1}(p) - p$, where $p \in \mathbb{K}(x, y)[z]$ with $\deg_z(p) < \deg_z(d)$. By Lemma 5.1, for each multiplicity ℓ , we have

$$h_\ell = Q \left(\sum_{i=1}^I \frac{b_{i,\ell}}{c_i^\ell} \right) = \sigma_y^{n_1} \sigma_z^{-k_1}(p_\ell) - p_\ell.$$

Let $\Delta := \{c_i \mid 1 \leq i \leq I\}$. As in the argument for the proof of Theorem 6.5, we may assume $c_1 \in \Delta$ satisfying $c_1 \neq \sigma_x^m \sigma_y^n c_i$ for any $c_i \in \Delta$, when $m, n \in \mathbb{Z}$ with $m > 0$. Note that there may exist some $c_i \in \Delta \setminus \{c_1\}$ such that $c_1 = \sigma_y^n c_i$ for some $n \in \mathbb{Z}$, and we will let

$$\Delta_1 = \{i \mid 1 \leq i \leq I, c_i = \sigma_y^n c_1 \text{ for some } n \in \mathbb{Z}\}.$$

Continuing now with $\Delta \setminus \Delta_1$, we will find $c_1, c_2, \dots, c_M \in \Delta$ and $\Delta_1, \Delta_2, \dots, \Delta_M$ such that for $1 \leq i < i' \leq M$, we have

$c_i \neq \sigma_x^m \sigma_y^n c_{i'}$, when $m, n \in \mathbb{Z}$, $m > 0$ and $\{1, 2, \dots, I\} = \bigcup_{i=1}^M \Delta_i$. We can therefore rewrite h_ℓ as

$$Q \left(\sum_{j=1}^M \sum_{i \in \Delta_j} \frac{b_{i,\ell}}{c_i^\ell} \right) = \sigma_y^{n_1} \sigma_z^{-k_1}(p_\ell) - p_\ell. \quad (6.9)$$

Since $p_\ell \in \mathbb{Q}(x, y)[z]$, we can decompose it into

$$p_\ell = \sum_{j=1}^M \sum_{t=\alpha_j}^{\beta_j} \frac{u_{j,t}}{\sigma_y^t(c_j^\ell)} + q_\ell,$$

where $\alpha_j, \beta_j \in \mathbb{Z}$ and q_ℓ contains no term of the form $\frac{u_{j,t}}{\sigma_y^t(c_j^\ell)}$ in its irreducible partial fraction decomposition with respect to y . According to Equation (6.9) and the uniqueness of irreducible partial fraction decomposition along with the fact that $a_0 \in \mathbb{K}(x) \setminus \{0\}$, we derive that

$$\sum_{i \in \Delta_1} \frac{b_{i,\ell}}{c_i^\ell} = \sigma_y^{n_1} \sigma_z^{-k_1}(h_{1,\ell}) - h_{1,\ell},$$

where $h_{1,\ell} = \frac{1}{a_0} \sum_{t=\alpha_1}^{\beta_1} \frac{u_{1,t}}{\sigma_y^t(c_1^\ell)}$. Collecting all the terms with the denominator $\langle \sigma_x, \sigma_y \rangle$ -equivalent to c_1 in Equation (6.9), we obtain

$$Q \left(\sum_{i \in \Delta_1} \frac{b_{i,\ell}}{c_i^\ell} \right) = Q \left(\sigma_y^{n_1} \sigma_z^{-k_1}(h_{1,\ell}) - h_{1,\ell} \right) \quad (6.10)$$

$$= \sigma_y^{n_1} \sigma_z^{-k_1}(p_{1,\ell}) - p_{1,\ell} \quad (6.11)$$

with $p_{1,\ell} = Q(h_{1,\ell})$. Subtracting Equation (6.11) from Equation (6.9), we obtain

$$Q \left(\sum_{j=2}^M \sum_{i \in \Delta_j} \frac{b_{i,\ell}}{c_i^\ell} \right) = \sigma_y^{n_1} \sigma_z^{-k_1}(p_\ell^*) - p_\ell^* \quad (6.12)$$

with $p_\ell^* = p_\ell - p_{1,\ell}$. Now we can repeat the arguments for the set $\Delta \setminus \Delta_1$ and Equation (6.12) to get

$$\sum_{i \in \Delta_j} \frac{b_{i,\ell}}{c_i^\ell} = \sigma_y^{n_1} \sigma_z^{-k_1}(h_{j,\ell}) - h_{j,\ell}$$

for all $j = 1, \dots, M$ and all ℓ . Then $\sum_{i \in \Delta_j} \frac{b_{i,\ell}}{c_i^\ell d^\lambda}$ is (σ_y, σ_z) -summable by Theorem 3.1 and thus $\sum_{i=1}^I \frac{b_{i,\ell}}{c_i^\ell d^\lambda}$ is (σ_y, σ_z) -summable for all ℓ . This completes the proof. ■

Combining Lemmas 6.2, 6.3 and Theorems 6.5, 6.7, we now present an algorithm for testing the existence of telescopers for simple fractions in Figure 1.

Remark 6.8. *For testing the existence of telescopers for a general rational function $f \in \mathbb{K}(x, y, z)$, we first apply the algorithm in [21] to compute the additive decomposition $f = \Delta_y(g) + \Delta_z(h) + r$, where $g, h, r \in \mathbb{K}(x, y, z)$ and r is of the form (5.2) with the d_i 's satisfying the condition (5.3). By Lemmas 5.2 and 5.3, the existence of telescoper for f can be determined by applying Algorithm ExistenceTelescoperSimple to each simple fraction of r .*

Example 6.9. *Let*

$$f = \frac{x^4 + 2x^2y^2 + y^4 + x^3 + 3yx^2 + y^3 - xy^2 + x^2 - xy}{(x+y)(x^2+y^2+2y+1)(x^2+y^2)(x+y+z)^2}.$$

Algorithm ExistenceTelescoperSimple

INPUT: $f = b/cd^\lambda$ as in (6.1).

OUTPUT: true if f has a telescoper; false otherwise.

1. Using partial fraction decomposition, decompose f into the form (6.6);
2. If d does not satisfy the condition (6.2), return true if f is summable (checked by the algorithm in [21]) and false otherwise; Else
 - (a) if d does not satisfy the condition (6.3), return true if $B_2 = 0$ and $b_{i,\ell} = 0$ for all i, ℓ and false otherwise; Else
 - i. return true if $r_\ell := \sum_{i=1}^I \frac{b_{i,\ell}}{c_\ell^\ell d^\lambda}$ is summable for all ℓ , and false otherwise.

Figure 1: Testing the existence of telescopers for simple fractions.

First decompose f as

$$f = \left(\frac{1}{x+y} + \frac{y+1}{x^2+y^2+2y+1} - \frac{y}{x^2+y^2} \right) \cdot \frac{1}{(x+y+z)^2}.$$

Letting $d = x + y + z$, we have $\sigma_x d = \sigma_y d$ and $\sigma_y d = \sigma_z d$. As in the proof of Lemma 6.3, we get that $L = S_x - 1$ is a telescoper for $\frac{1}{(x+y)(x+y+z)^2}$. Theorem 3.1 then guarantees

$$\left(\frac{y+1}{x^2+y^2+2y+1} - \frac{y}{x^2+y^2} \right) \cdot \frac{1}{(x+y+z)^2}.$$

is (σ_y, σ_z) -summable, so $L = S_x - 1$ is a telescoper for f .

7. CONCLUSION

In this paper, we solve the existence problem of telescopers for rational functions in three discrete variables. We give a procedure which reduces the problem to a special shift equivalence testing problem and the summability problem of bivariate rational functions. Those problems have recently been solved.

In terms of future research, the first direction is to solve the existence problem of telescopers for multivariate rational functions or a more general class of functions, for example, hypergeometric terms. This would include both efficient algorithms and implementations. A crucial step is to solve the summability problem for these functions. This is also a challenging problem in symbolic summation as noted in [9].

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